



THOMAS MORE UNIVERSITY

SECURITIES TRANSFER INSTRUCTIONS

BROKER DELIVERY INSTRUCTIONS – Provide this information to your broker

All DTC Eligible Securities:

Charles Schwab & Company – DTC Clearing 0164, Code 40

FBO/Thomas More University – Gift Account # 1968-9988

Please notify Thomas More University to ensure proper credit of gift.

Gift Information

Name of security: _____

Number of shares: _____

Intention of gift use:

- The Fund for Thomas More University
- Capital Improvements, specify if desired: _____
- Endowment, specify if desired: _____
- Other, please specify: _____

Donor Contact Information

Name: _____

Address: _____

Phone: (____) _____

Email: _____

Send completed form to Thomas More University, Office of Institutional Advancement

Address: 333 Thomas More Parkway, Crestview Hills, KY 41017-3495

Phone: 859-344-3344

Fax: 859-344-3613

Email: advancement@thomasmore.edu