



THOMAS MORE UNIVERSITY

Special Conditions Application
Reduction of Income Request
2022-2023

Student Name \_\_\_\_\_

ID# \_\_\_\_\_

Home Address: \_\_\_\_\_
Street City State ZIP

A signed copy of your 2020 & 2021 Federal Tax Returns and all related schedules\*\*
must accompany this form.

SECTION A: REASON FOR SPECIAL CONDITION REQUEST (Check all that apply.)

For and Independent Student OR the Parent of a Dependent student

- Loss of Employment - This person must have been out of work for at least 10 consecutive weeks in 2021 or 2022. Documentation must be provided verifying that the person's employment status has changed AND the date the person became unemployed. You must also submit:
1. A copy of your "Notice of Final Determination" from the unemployment office.
2. Copies of the last pay stub received from all employers.
3. Documentation of Severance Pay, if applicable
Loss of Untaxed Income or Benefit - An immediate member of your family has lost some type of untaxed income or benefit (child support, etc.). Official documentation stating the date the untaxed income or benefit was terminated is required.
Divorce or Separation - Since filing the FAFSA, you/your parent has become divorced or separated. You must provide the following:
1. Date of separation or divorce (please circle one)
2. A written explanation of maintenance or support payments to be received or paid by the supporting spouse/parent in 2021 or 2022
Death of Parent or Spouse - Since filing the FAFSA, your spouse/parent has died. Please submit a copy of the Death Certificate.
One-time income - Examples: inheritance, moving expense allowance, back-year Social Security payments, IRA or pension distribution, overtime.

SECTION B: EXPLANATION OF INCOME REDUCTION (This section must be completed.)

Please explain your situation. Include all relevant information and documents. Be complete in your written explanation as it determines the processing of your reduction in income. If you need additional space, continue on a separate sheet of paper. Please print or type your remarks.

List the date the change in circumstance occurred: \_\_\_/\_\_\_/\_\_\_\_\_

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**SECTION C: INCOME INFORMATION FOR 2021**

The following sections require you to provide your 2021 income. Provide figures for the entire year; do not put hourly wage rates. Instead, compute what you earned for the entire 2021 year. Include all income received from January 1, 2021 until December 31, 2021. After completing the appropriate income section, sign this form, attach all supporting documentation, and submit the information to our office. If any information or documents are missing or incomplete, your reduction in income request will not be processed. **Documentation must be submitted for all amounts listed below.**

*Do not leave this section blank. List the amount you received in 2021. If no income was received from the specific source listed, you must write "\$0."*

Type of Income	Parent/Stepparent 2021 Income	Student/Spouse 2021 Income
<b>Taxable Income</b>		
Father's/Student's income from work	\$ _____	\$ _____
Mother's/Spouse's income from work	\$ _____	\$ _____
Taxable interest income	\$ _____	\$ _____
Taxable pensions/annuities	\$ _____	\$ _____
Unemployment Compensation	\$ _____	\$ _____
Severance Pay (Please provide documentation)	\$ _____	\$ _____
Alimony/Spousal Support	\$ _____	\$ _____
Other _____	\$ _____	\$ _____
<b>Untaxed Income</b>		
Welfare Benefits or AFDC	\$ _____	\$ _____
Untaxed pensions/annuities – exclude rollovers	\$ _____	\$ _____
Worker's Compensation/Employer Disability	\$ _____	\$ _____
Child support received	\$ _____	\$ _____
IRA/KEOGH contributions	\$ _____	\$ _____
Untaxed interest income	\$ _____	\$ _____
Other _____	\$ _____	\$ _____
<b>Household Information</b>		
Number in household	_____	_____
Number in college (at least ½ time, excluding parents)	_____	_____

**SECTION D: STATEMENT OF CERTIFICATION AND AUTHORIZATION**

In addition to the applicant, all others whose data is included on this form must sign the appropriate line. Failure to provide the appropriate signatures will prevent processing of the form.

If any of the figures used on this form change, I/we accept the responsibility for contacting the Office of Financial Aid in writing with the corrected information.

Student's Signature _____	Date _____	Parent Signature – if student is dependent _____	Date _____
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Office Use Only			
Original EFC _____	New EFC _____		
<input type="checkbox"/> Selected for Verification & Verified	Adjusted AGI _____	Other Adjustments: _____	
Date Reviewed _____	Adjusted Tax Paid _____		
Counselor _____	2021 Untaxed Inc _____		
Approved	<input type="checkbox"/> Yes	<input type="checkbox"/> No	